



### Becoming a *Charter Member* of the Coastal Legacy Society

The Coastal Legacy Society recognizes all those who have notified the North Carolina Coastal Land Trust that they have included the Coastal Land Trust in their will or other deferred giving plan. Individuals have used many different methods to designate the Coastal Land Trust in their estate planning; what they share is a commitment to support conservation of coastal lands.

Here's how to become a *Charter Member* of The Coastal Legacy Society – just two simple steps:

1. Arrange your estate to leave a gift to North Carolina Coastal Land Trust. Common ways to do this are:
  - Bequest of money, stock, or other assets through your will or trust
  - IRA/401(k) beneficiary designation
  - Life Insurance policy beneficiary designation
  - Charitable Trusts (life income arrangements) including Charitable Remainder Trust, Charitable Lead Trust or Charitable Gift Annuity

Note: We recommend that you discuss these options with your family and with your attorney, accountant, insurance agent or financial planner as may be appropriate. You may also contact the Coastal Land Trust office to discuss the various ways to leave your legacy.

2. Inform the North Carolina Coastal Land Trust that you have made the necessary arrangements by returning the form below. You may also choose whether to give us permission to include your name in future listings of The Coastal Legacy Society.

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NORTH CAROLINA COASTAL LAND TRUST  
131 Racine Drive, Suite 101, Wilmington NC 28403  
Tel 910.790.4524 Fax 910.790.0392 Email [legacy@coastallandtrust.org](mailto:legacy@coastallandtrust.org)

### The Coastal Legacy Society

I/We have made a provision for the North Carolina Coastal Land Trust in my/our estate plans and wish to be Charter Members of The Coastal Legacy Society. I/We \_\_\_ agree \_\_\_ do not agree to be included in published listings of the Society.

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Print Name

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Print Address

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Signature(s)

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Date

If you have given permission to have your name included on published lists of the Society's members, it will appear as set forth above unless we are notified otherwise. We will honor the requests of those who prefer to maintain private by being included on published lists as Anonymous.